

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

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FEB 05 2019

EPIQ

In re Lehman Brothers Holdings Inc., et al.,

Case Nos. 08-13555 (JMP)
(Jointly Administered)

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by Bank Hapoalim (Switzerland) (the "Transferor"), against Lehman Brothers Holdings Inc., which has been designated as Claim No. 55855 (the "Claim"). Transferee (as that term is defined below) hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. Rule 3001(e)(2), of the transfer, other than for security, of the Claim, in the nominal amount of USD 50,000 (the "Transferred Portion"). For the avoidance of doubt, the Transferred Portion relates to ISIN XS0339538448. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

Name of Transferee

Bank J. Safra Sarasin (Gibraltar) Ltd

**Name and Address where notices to Transferee
should be sent:**

Attn: Marvin Cartwright
Bank J. Safra Sarasin (Gibraltar) Ltd
First Floor, Neptune House, Marina Bay,
PO Box 542, Gibraltar

Phone: + 350 2000 2550

Last Four Digits of Acct #: 1403

Name and Address where transferee payments should
be sent (if different from above):

Clearstream Banking Luxembourg
L-2967
Luxembourg
Acc BK J. Safra Sar.(Gibraltar)-CLTS A/C
Acc No: 11403

Name of Transferor

Bank Hapoalim (Switzerland) Ltd.

**Name and Address where notices
to Transferor should be sent:**

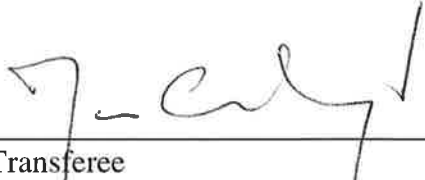
Attn: Stefan Stotzer
Bank Hapoalim (Switzerland)
Stockerstrasse 33
CH-8027 Zurich, Switzerland

Phone: + 41 44 283 82 46

Last Four Digits of Acct. #: N/A

Court Claim # (if known): 55855
Date Claim Filed: October 29, 2009
Transferred Portion: USD 50,000

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____ Date: 31st January 2019
Transferee

Name: Marvin Cartwright
Title: Chief Executive Officer

By:  _____ Date: 31st January 2019
Transferee

Name: Abigail Carroll
Title: Chief Operating Officer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C §§ 152 & 3571.

Exhibit A

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EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Hapoalim (Switzerland) Ltd., Zurich, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **Bank J. Safra Sarasin (Gibraltar) Ltd., Gibraltar** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55855**) in the **nominal amount of USD 100'000.00** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 16 day of January 2019.

Bank Hapoalim (Switzerland) Ltd.
Stockerstrasse 33
CH-8027 Zurich
Switzerland


Stefan Stotzer
Deputy Manager


Igor Dahinden
Assistant Manager

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0339538448 USD SOFT COMMODITIES NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6054114			
XS0334918322 USD CLEAN ENERGY, WATER NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6054111			